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● AUTOMATION CATALOG · BOHIOSYSTEM

Automation Catalog

Ready-to-adapt workflows built on n8n, with their trigger, integrations, and estimated savings.

DOCUMENT

BS-SVC-10B

VERSION

1.0

DATE

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PREPARED BY

BohioSystem

BohioSystem

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AVAILABLE WORKFLOWS

These workflows are already built and tested. They adapt to your case in days, not weeks, because the base logic already exists.

Each workflow is deployed on n8n self-hosted on the client's infrastructure, connects to their real systems, and is delivered with supervision, alerts, and documentation.

20+

BASE WORKFLOWS

n8n

SELF-HOSTED

2–5 days

TYPICAL ADAPTATION

Included

MONITORING AND ALERTS

01

Administration and finance

WORKFLOW	TRIGGERED BY	WHAT IT DOES
Vendor invoice capture	Incoming email with attachment	Extracts the document's data, validates it against the purchase order, and creates the record in the accounting system. Uncertain cases go to a review queue.
Payment reminder	Scheduled, daily	Detects overdue invoices and sends staggered reminders to the customer, with a notice to the responsible salesperson.
Periodic financial report	Scheduled, weekly	Consolidates data from multiple sources and sends the on-brand report to the distribution list.
Assisted bank reconciliation	File or banking API	Proposes the match between transactions and documents, leaving exceptions for human review.
Expiration tracking	Scheduled, daily	Alerts on contracts, policies, licenses, and certificates nearing expiration, with configurable advance notice.

02

Sales and support

WORKFLOW	TRIGGERED BY	WHAT IT DOES
Lead capture from web form	Web form submission	Creates the contact in the CRM, assigns it by rule, notifies the salesperson, and sends acknowledgment to the prospect.

WORKFLOW	TRIGGERED BY	WHAT IT DOES
Sales follow-up	Scheduled, daily	Detects opportunities with no recent activity and reminds the owner, escalating if it still doesn't move.
Appointment confirmation and reminder	Appointment created	Sends immediate confirmation and a reminder 24 hours ahead by email or WhatsApp, with an option to reschedule.
Post-service survey	Case closed	Sends the survey, logs the response, and alerts the owner on a low rating.
Request routing	Email or form	Classifies incoming items, detects urgency, and assigns them to the relevant department.

03

Operations and retail

WORKFLOW	TRIGGERED BY	WHAT IT DOES
Inventory synchronization	Stock change	Publishes available stock from the ERP to the online store and other sales channels.
Order to fulfillment	New sale	Creates the order in the ERP, reserves stock, generates the invoice, and triggers the dispatch workflow.
Low-stock alert	Scheduled, daily	Alerts when a product falls below the threshold and prepares the replenishment proposal to the supplier.
Shipment tracking	Scheduled or webhook	Checks status with the logistics carrier and notifies the end customer of every relevant change.
Vendor onboarding	Internal form	Collects documentation, verifies it is complete, requests approvals, and creates the record in the system.

04

Internal and human resources

WORKFLOW	TRIGGERED BY	WHAT IT DOES
Employee onboarding	Record created in the system	Creates accounts, assigns access by role, sends welcome documentation, and notifies each department involved.
Employee offboarding	Record deactivated in the system	Revokes access across all platforms, transfers file ownership, and generates the departure record.
Leave request	Form	Routes approval to the manager, updates the team calendar, and logs the remaining balance.
Expense reimbursement	Form with receipt	Extracts data from the receipt, applies the expense policy, and routes approval and payment.

WORKFLOW	TRIGGERED BY	WHAT IT DOES
Critical systems backup	Scheduled, daily	Runs the backup, verifies its integrity, and alerts if it fails or takes longer than usual.

05

How savings are estimated

Before building, we calculate whether the workflow pays for itself. This is the method.

STEP	WHAT IS MEASURED
1 • Frequency	How many times per month the task is performed today, counting everyone who does it.
2 • Duration	How long each run takes from start to finish, including waiting time and corrections.
3 • Cost of error	How often it goes wrong and how much it costs to fix, including the impact on the customer.
4 • Build effort	Implementation hours plus the workflow's estimated annual maintenance.
5 • Break-even point	How many months it takes for the savings to cover the investment. Above twelve months, we typically recommend against automating.

WHAT DOESN'T SHOW UP IN THE CALCULATION BUT MATTERS

Repetitive work is demotivating and drives turnover. Often the main benefit of automating isn't the hour saved, but that a capable person stops spending their day copying data between screens.

Let's talk

NEXT STEP

Write to us and we'll schedule a working session at no cost to review your specific case.

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WEB

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